

## CHESTER GOVERNANCE STUDY COMMITTEE

Report to the Board of Selectmen
February 15, 2023

## Chester Governance Study Committee Agenda

Committee Introductions
Board of Selectmen Issues
Charge
Process
Findings
Potential Next Steps
Q\&A

## Chester Governance Study Committee

## Pat Bandzes

Briana Jewczyn
Jon Joslow, Co-Chair
Cindy Lignar
Ed Meehan
Michael Sanders, Co-Chair
Richard Strauss

## Board of Selectmen Charge to the Committee

- Identify and analyze alternative governance structures for the purpose of improving the Town's ability to proactively plan and manage its affairs
- Recommend next steps to achieve these prospective improvements, as indicated by the findings and conclusions


## Board of Selectmen Issues

## Complexity

- Increased complexity of municipal management
- Maintaining adequate staffing levels of qualified/certified staff
- Diffused executive governance authority


## Continuity

- All current Selectmen do not intend to run for re-election in November 2023


## Engagement

- Finding volunteers to fill vacancies on boards and commissions
- Low town meeting (legislative body) participation


## Process

- Identify and define options to our Selectmen-Town Meeting form of government
- Interview other towns to understand how they have addressed their issues and concerns, including through changes to their form of government
- Identify potential next steps to consider to address Chester's issues with and without changing our form of government


## Findings

- Interviews with other municipal leaders confirm that Chester's challenges and issues are not unique
- Many issues can be addressed administratively and by ordinance without changing our form of government
- Addressing overarching, complex issues may require a change to our structure only accomplished through a charter


## Forms of Local Government

## Connecticut Forms of Municipal Government

| $\|$STATE STATUTE (Chester)    <br> Executive Authority Legislative Body Fiscal Authority  <br> First Selectman (CEO) <br> Board of Selectmen Town Meeting Board of Finance  <br> CHARTER    <br> Executive (CEO) Legislative Body   <br>  Fiscal Authority <br> First Selectman <br> Mayor <br> Town Manager <br> Board of Selectmen/Town Meeting <br> Board of Alderman or City Council <br> Town Council Board of Finance and/or  <br> Alternatives per Charter    |
| :--- |

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| STATE STATUTE (Chester) |  |  |
| :---: | :---: | :---: |
| Executive Authority | Legislative Body | Fiscal Authority |
|  |  |  |
| First Selectman (CEO) |  |  |
| Board of Selectmen |  |  | Town Meeting | Board of Finance |
| :---: |


| CHARTER |  |  |
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Professional Manager - appointed position; selected based on education, experience, skills, and abilities - not political allegiances

- Delegated responsibility by Board of Selectmen through First Selectman; or
- Statutory responsibility as Chief Executive Officer (CEO). Reports to Board of Selectman/Council


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Connecticut: 169 Cities and Towns
56 (33\%) - Non-Charter: Selectmen-Town Meeting
113 (67\%) - Charter: Options based on Charter

# Forms of Government Comparison Connecticut \& Nationally 

## Connecticut by Population Range

|  | POPULATION RANGE (PR) | PR: 781-27,522 |  | PR: 27,523-148,333 |  | TOTALS |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CONNECTICUT <br> FORMS OF MUNICIPAL GOVERNMENT |  | \# | \% OF FORM BY PR | \# | \% OF FORM BY PR | \# | \% OF \# OF MUNCIPALITIES BY FORM TO TOTAL \# OF MUNICIPALITIES |
| SELECTMEN-TOWN MEETING | 781-27,522 | 98 | 100\% | 0 | 0\% | 98 | 58\% |
| MAYOR-COUNCIL | 9,334-148,333 | 6 | 20\% | 24 | 80\% | 30 | 18\% |
| COUNCIL-TOWN MANAGER | 12,205-67,973 | 18 | 62\% | 11 | 38\% | 29 | 17\% |
| SELECTMEN- REP TOWN MEETING | 19,553-63,514 | 3 | 50\% | 3 | 50\% | 6 | 4\% |
| SELECTMEN-TOWN MANAGER-TOWN | 9,066-10,953 | 3 | 100\% | 0 | 0\% | 3 | 2\% |
| SELECTMEN-COUNCIL | 20,732-36,950 | 1 | 50\% | 1 | 50\% | 2 | 1\% |
| SELECTMEN-TOWN MANAGER | 24,807 | 1 | 100\% | 0 | 0\% | 1 | 1\% |
| DATA: 11/2022; US CENSUS BUREAU (2020) | TOTALS | 130 | 77\% | 39 | 23\% | 169 | 100\% |

## Forms of Government Comparison Connecticut \& Nationally

## Nationally: U.S. Municipality Forms of Government

| INTERNATIONAL CITY/COUNTY MANAGEMENT ASSOCIATION <br> U.S. MUNICIPALITY FORM OF MUNICIPAL GOVERNMENT SURVEY <br> (2018-2019) | NUMBER | $\%$ |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| COUNCIL/MANAGER | 4,386 | $40.0 \%$ |  |  |  |
| MAYOR/COUNCIL | 4,166 | $38.0 \%$ |  |  |  |
| COMMISSION | 1,302 | $11.9 \%$ |  |  |  |
| TOWN MEETING | $\mathbf{1 , 0 5 6}$ | $9.6 \%$ |  |  |  |
| REPRESENTATIVE TOWN MEETING | 59 | $0.5 \%$ |  |  |  |
| TOTAL |  |  |  | 10,969 | $100 \%$ |
| Data: ICMA - Survey Research: Municipal Form of Government (2018-2019); <br> includes municipalities with at least 2,500 residents (2018 U.S. Census estimate); <br> Form of government classified by ICMA as of 9/2019 |  |  |  |  |  |
| Note: The "Commission" form of government is defined as a board of elected <br> commissioners that serve as heads of specific departments, while also <br> collectively serving as the legislative body - this form is the only one shown that <br> is not in use in Connecticut |  |  |  |  |  |

## CT Forms of Municipal Government - Most Common

| SELECTMEN-TOWN MEETING |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| POPULATION RANGE <br> $(781-27,522)$ | TOTAL | STATE STATUTE |  | CHARTER |  |
| $\mathbf{7 8 1 - 5 , 0 0 0}$ | 39 | $\mathbf{3 5}$ | $\mathbf{9 0 \%}$ | $\mathbf{4}$ | $\mathbf{1 0 \%}$ |
| $5,001-10,000$ | 31 | 18 | $58 \%$ | 13 | $42 \%$ |
| $10,001-20,000$ | 23 | 3 | $13 \%$ | 20 | $87 \%$ |
| $20,001-27,522$ | 5 | 0 | $0 \%$ | 5 | $100 \%$ |
| TOTALS | $\mathbf{9 8}$ | $\mathbf{5 6}$ | $\mathbf{5 7 \%}$ | $\mathbf{4 2}$ | $\mathbf{4 3 \%}$ |

Most commonly used in Connecticut
Mostly used by towns with lower populations

## CT Forms of Municipal Government - Most Common

| COUNCIL - TOWN MANAGER |  |  |
| :---: | :---: | :---: |
| POPULATION RANGE <br> $(12,205-148,333)$ | $\#$ | $\%$ |
| $\mathbf{1 2 , 2 0 5 - 2 7 , 5 2 2}$ | $\mathbf{1 8}$ | $\mathbf{6 2 \%}$ |
| $27,523-50,000$ | 8 | $28 \%$ |
| $50,001-100,000$ | 3 | $10 \%$ |
| $100,001-148,333$ | 0 | $0 \%$ |
| TOTALS | $\mathbf{2 9}$ | $\mathbf{1 0 0 \%}$ |

Professional CEO - Town Manager as Executive Authority Council as Legislative Body
Town Meeting typically held for some actions

## CT Forms of Municipal Government - Most Common

| MAYOR - COUNCIL |  |  |  |
| :---: | :---: | :---: | :---: |
| POPULATION RANGE <br> $(27,523-148,333)$ | $\#$ | $\%$ |  |
| $9,334-27,522$ | 7 | $23 \%$ |  |
| $27,523-50,000$ | 9 | $30 \%$ |  |
| $50,001-100,000$ | 9 | $30 \%$ | $77 \%$ |
| $100,001-148,333$ | 5 | $17 \%$ |  |
| TOTALS | 30 | $100 \%$ |  |

Typically used by larger municipalities
Characterized by "strong" or "weak" Mayor variations

## CT Forms of Municipal Government - Others

## Other Charter Forms of Government with a Board of Selectmen

| SELECTMEN - REPRESENTATIVE TOWN MEETING |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| MUNICIPALITY | POPULATION <br> RANGE <br> $(19,553-$ <br> $63,514)$ | LEGISLATIVE BODY: REPRESENTATIVE TOWN MEETING <br> BELECTMEN <br> MEMBERS | REPRESENTATIVE <br> TOWN MEETING <br> MEMBERS | REPRESENTATIVES <br> AS \% OF <br> POPULATION | POPULATION PER <br> REPRESENTATIVE |
| Waterford | 19,553 | 3 | 25 | $0.1 \%$ | 782 |
| Darien | 21,500 | 5 | 100 | $0.5 \%$ | 215 |
| Westport | 27,279 | 5 | 36 | $0.1 \%$ | 758 |
| Branford | 28,176 | 3 | 30 | $0.1 \%$ | 939 |
| Fairfield | 61,949 | 3 | 40 | $0.1 \%$ | 1549 |
| Greenwich | 63,514 | 3 | 230 | $0.4 \%$ | 276 |

## Selectmen - Council (2): New Canaan, Trumbull

Selectmen-Town Manager-Town Meeting (3): Granby, Hebron, Winchester Selectmen - Town Manager (1): Simsbury

## Municipal Officers (Elected - Appointed)

| OFFICER | ELECTED | APPOINTED <br> No Term | TERM <br> Elected or Appointed |
| :--- | :---: | :---: | :---: |
| Town Clerk | $68 \%$ | $\mathbf{2 4 \%}$ | 49\%: 4 Years |
| Tax Collector | $\mathbf{4 4 \%}$ | $\mathbf{4 2 \%}$ | 29\%: 2 Years; 27\%: 4 Years |
| Treasurer | $\mathbf{5 3 \%}$ | $\mathbf{3 6 \%}$ (of these $\mathbf{4 7 \%}$ <br> Finance Officer <br> designated as Treasurer) | 51\%: 2 Years |

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## SUMMARY

## MATCHING EXECUTIVE AUTHORITY \& LEGISLATIVE BODY

- In summary, any of the forms of local government can achieve a high level of effectiveness and efficiency
- The goal is to match an executive authority with a legislative body that meets the needs of a community and its culture
- The operating relationship between the executive authority and the legislative body forms the foundation for effective service and performance - it is about how individuals interact, communicate and collaborate


## SUMMARY

## INFORMED LEGISLATIVE BODY FOR DECISION-MAKING

- The effectiveness of a town's legislative body is dependent on participation and informed decisionmaking
- Towns without a charter rely solely on the Town Meeting for adopting ordinances and the annual town budget
- Towns with charters, such as the Council-Town Manager form of government typically have shared legislative authority between their Council and Town Meeting


## SUMMARY

## FINDING A BALANCE IN FISCAL AUTHORITY

- The entity designated as the fiscal authority plays a major role in determining the initiatives, projects, and overall delivery of services provided
- Ultimately, regardless of the authority vested in the specific boards, leaders, and staff, the ability for a community to operate efficiently and effectively in delivering services to its residents is reliant on collaboration, communication, and agreement of those involved in the financial policy, administration, and budgeting process


## Town-wide Engagement

## Chester Board \& Commission Vacancy Review



For the period 2011-2022 vacancy rate ranged from 7\%-22\%; and was $9 \%$ as of end of 2022

## Legislative Body Participation Trends 2011-2022

## In summary, town meeting participation continues to be low

## REGION 4 EDUCATION BUDGET REFERENDUMS

- Average number and \% of votes cast were 127 or (5\%) of registered voters 2,567


## Chester Resident Participation in Legislation

## SPECIAL TOWN MEETINGS

- Voter attendance and number of votes cast were generally and are not officially counted and documented. 2 Special Town Meetings held in 2019 were counted, and the participation percentage rate per total \# of registered voters = 0.1\%-1.31\%


## SAMPLE OF SPECIAL \& REGULAR BOARD OF SELECTMEN MEETINGS

- The number of the audience of citizens was often counted or estimated. Out of 17 analyzed meetings, the audience of citizens were counted as follows: 8 were documented as "None," 7 ranged between 1-17 actual or estimated attendees, 1 meeting with "approximately 50" attendees and 1 documented as "No audience member spoke"


## Municipal Interviews

## How Interviews Selected

- At least one town for each form of government for towns similar in demographics
- Exclude cities \& towns with Mayors
- Towns in our region
- Utilize regional Councils of Government
- Targeting total of 12-15 interviews using priority ranking


## Final Interview List

| Town | Interview Date | Population (Source: CTDPH, estimates as of $7 / 21$ ) | Current Form of Government | Charter <br> or Statute | Key Contact |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Capitol Region Council of Governments (CRCOG) | $\begin{gathered} \text { 11/18/22, } \\ \text { Conference Call } \end{gathered}$ | Represents 38 municipalities | N/A | N/A | Matt Hart, Executive Director (former West Hartford and Mansfield Town Manager) |
| Clinton | $1 / 5 / 23,1 \mathrm{pm},$ Chester Town Hall | 13,400 | Town Manager - Council | Charter | Christine Goupil, final First Selectman |
| Columbia | $12 / 13 / 22,2 \mathrm{pm} \text {, }$ Columbia Town Hall | 5,246 | Selectmen - Town Meeting (with Town Administrator) | Charter | Mark Walter, Town Administrator (former East Haddam First Selectman) |
| Deep River | 12/12/22, 10 am , Deep River Town Hall | 4,462 | Selectmen -Town Meeting | Statute | Angus McDonald, First Selectman |
|  <br> Durham | $12 / 8 / 22,12: 30 \mathrm{pm}$, Conference Call | Represents 15 municipalities $7,231$ | N/A | N/A | Laura Francis, Deputy Director SCRCOG (former Dumam First Selectman) |
| Essex | $12 / 19 / 22,4: 30 \mathrm{pm}$, Centerbrook | 6,759 | Selectmen - Town Meeting | Statute | Norm Needleman, First Selectman |
| Hebron | $1 / 4 / 23,1 \mathrm{pm} \text {, }$ <br> Hebron Town Hall | 9,066 | Town Ma nager - Selectmen Town Meeting | Charter | Andy Tierney, <br> Town Manager |
| Lower CT River Valley Council of Governments (RiverCOG) | $\begin{gathered} 12 / 1 / 22,2 \mathrm{pm} \\ \text { Essex } \end{gathered}$ | Represents 17 municipalities (including Chester) | N/A | N/A | Sam Gold, Executive Director |
| Marlborough | $12 / 13 / 22,3: 30 \mathrm{pm} \text {, }$ <br> Marlborough Town Hall | 6,093 | Town Manager - Selectmen | Charter | Amy Traversa, Interim Town Manager (former First Selectman) |
| Old Lyme | $1 / 3 / 23,10 \mathrm{am},$ <br> Old Lyme Town Hall | 7,577 | Selectmen - Town Meeting | Statute | Tim Griswold, First Selectman |
| Old Saybrook | 12/16/22,2 pm, <br> Old Saybrook Town Hall | 10,563 | Selectmen - Town Meeting | Charter | Carl Fortuna, First Selectman |
| Portland | $1 / 5 / 23,3 \mathrm{pm},$ <br> Portland Library | 9,462 | Selectmen - Town Meeting (no Board of Finance) | Charter | Susan Bransfield, former First Selectman |
|  <br> East Hampton | 1/3/23,2 pm, Zoom | $\begin{aligned} & 26,767 \\ & 12,874 \end{aligned}$ | Town Manager - Council <br> Town Manager - Council | Charter <br> Charter | Mike Manis calco, Town Manager \& former East Hampton Town Manager |
|  <br> Bethel | 1/19/23, 10 am, Zoom | 18,460 ----- 20,537 | Selectmen - Town Meeting (with Town Administrator) <br> Selectmen - Town Meeting | Charter <br> Charter | Matt Knickerbocker, Wilton Town Administrator \& former Bethel First Selectman |

## Interview Content

# Form of Government Structure 

## Complexity

## Continuity

## How Interviews Conducted

- Interview could be in person (preferred), virtual or by phone
- Expected duration $=60$ minutes each
- At least two Committee members present
- Document each interview with key findings and information


## Potential Next Steps to Address BOS Concerns

## Potential Next Steps to Address Complexity of Government

## Administrative Initiative

Consider hiring a professional administrator- responsibilities delegated by the Board of Selectmen

- Reports to 3-member Board of Selectmen
- Involves shared executive authority between First Selectman (CEO) and administrator


## Change Requiring a Town Charter

Consider hiring a professional Town Manager as CEO - serves as executive authority - responsibilities defined by charter

- Reports to expanded Board of Selectmen or Town Council
- Board of of Selectmen/Town Council serves as legislative body - along with Town Meeting


## Potential Next Steps to Address Leadership Continuity

## Changes Requiring a Town Charter

- Increase Board of Selectmen beyond 3 members to increase skill sets, diversity of thinking, stagger terms to aid in continuity
- Expanded Board of Selectmen serves as informed legislative body along with the Town Meeting per charter


## Changes by Ordinance

- Increase Selectmen term to 4 years
- Appoint Town Clerk, Tax Collector and Treasurer (Option: by appointment have Finance Manager assume Treasurer responsibilities)
- Limit elected boards to only those required by statute - all others appointed


## Administrative Initiatives

- Designate a grant writer
- Conduct an operational/organizational review of town departments and functions
- Explore multiple job-sharing responsibilities and cross-training
- Consider creating regional pools of administrative professional employees with RiverCOG and area towns


## Administrative Initiative

- Conduct joint meetings with board \& commission chairs
- Track terms and vacancies of appointed/elected positions to address expiring terms and vacancies
- Consider filling appointments to outside (regional) organizations with members of town-related boards or organizations with similar responsibilities
- Update board \& commission listings - clearly define responsibilities, a contact, and openings
- Recognize individuals appointed/elected to boards \& commissions
- Examine why residents do and don't participate in town government and how to engage them for volunteer service


## SUMMATION

## If the Board of Selectmen determines to take action on the options presented in this report, the Committee suggests that the Board should simultaneously:

Explore changes that can be initiated immediately or in the nearterm within the statutory framework of Chester's Selectmen-Town

Meeting form of government (by administrative action and ordinance), while also considering the creation of a Charter Commission to address those issues that can be solved more specifically or only through adoption of a charter.

## SUMMATION

Our hope is that this study's well-researched information will be meaningful and helpful to the Town's leadership and residents in determining the best course of action that will benefit and sustain Chester - now and well into the future.

## THANK YOU FOR PARTICIPATING IN TONIGHT'S PRESENTATION

## Chester Governance Study Committee

For additional information go to:
https://www.chesterct.org/home/governance-study-committee

